

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 12, 2001

REGISTRATION NO.: 24027

BOOK: 85

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BONDS ISSUED BY: Cass County R-V School District

AMOUNT OF ISSUE: \$995,000.00

COUNTY: of Cass

DATE OF ISSUE: June 15, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.650%	\$ 70,000.00	03/01/2012
4.750%	75,000.00	03/01/2013
4.850%	75,000.00	03/01/2014
4.900%	75,000.00	03/01/2015
5.000%	100,000.00	03/01/2016
5.050%	100,000.00	03/01/2017
5.100%	100,000.00	03/01/2018
	125,000.00	03/01/2019 *
	125,000.00	03/01/2020 *
	150,000.00	03/01/2021 *
5.200%	400,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$911,070.00
INTEREST RATE: 5.1866%
ASSESSED VALUATION: \$19,730,360
INDEBTEDNESS: (Including this issue) \$2,045,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...259; No...127
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable